

Chapter 11

Case No. 22-19361 (MBK)

Hearing Date: January 25, 2024 @ 11:30am

ORDER GRANTING WIND-DOWN DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO CLAIMS

Debtors.1

The relief set forth on the following pages, numbered two (2) through five (5) and <u>Schedule</u> 1 is **ORDERED**.

DATED: January 26, 2024

Honorable Michael B. Kaplan United States Bankruptcy Judge (Page 2)

Debtors:

BLOCKFI INC., et al.

Case No.

22-19361 (MBK)

Caption of Order:

ORDER GRANTING WIND-DOWN

DEBTORS'

THIRTEENTH

OMNIBUS OBJECTION TO CLAIMS

BROWN RUDNICK LLP

Kenneth J. Aulet, Esq. (admitted pro hac vice)

Seven Times Square

New York, New York 10036

(212) 209-4800

kaulet@brownrudnick.com

BROWN RUDNICK LLP

Tristan Axelrod, Esq. (admitted pro hac vice)

One Financial Center

Boston, MA 02111

(617)856-8300

taxelrod@brownrudnick.com

Attorneys for the Plan Administrator

GENOVA BURNS LLC

Daniel M. Stolz, Esq.

Donald W. Clarke, Esq.

110 Allen Rd., Suite 304

Basking Ridge, NJ 07920

(973) 230-2095

DStolz@genovaburns.com

DClarke@genovaburns.com

Local Counsel for the Plan Administrator

HAYNES AND BOONE, LLP

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)

Lauren M. Sisson, Esq. (NJ Bar No. 394182022)

30 Rockefeller Plaza, 26th Floor

New York, New York 10112

(212) 659-7300

richard.kanowitz@haynesboone.com

lauren.sisson@haynesboone.com

Attorneys for the Plan Administrator

Upon consideration of the *Wind-Down Debtors' Thirteenth Objection to Claims* (the "Objection")¹; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. § 157 and Standing Order 12-1 (Simandle, C.J.), *Standing Order of Reference to the Bankruptcy Court Under Title 11*, dated September 18, 2012; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided; and it appearing that no other or further notice need be provided; and it appearing that no other or further notice of the Objection

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

(Page 3)

Debtors:

BLOCKFI INC., et al.

Case No.

22-19361 (MBK)

Caption of Order:

ORDER GRANTING WIND-DOWN DEBTORS' THIRTEENTH

OMNIBUS OBJECTION TO CLAIMS

need be provided; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Wind-Down Debtors, their respective estates and creditors, and all parties-in-interest; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the Certification of Amit Cheela attached to the Objection, the record herein, and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED as set forth herein.
- 2. The Disputed Claims listed on <u>Schedule 1</u> attached hereto are hereby deemed disallowed as detailed on <u>Schedule 1</u>.
- 3. Kroll Restructuring Administration LLC (the "<u>Claims and Noticing Agent</u>") is hereby authorized and directed to expunge each Disputed Claim on <u>Schedule 1</u>.
- 4. The Wind-Down Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.
- 5. The terms, conditions, and provisions of this Order shall be immediately effective and enforceable upon its entry.
- 6. Notwithstanding anything to the contrary in the Objection, this Order, or any findings announced at the hearing, nothing in the Objection, this Order, or announced at the hearing constitutes a finding under the federal securities laws as to whether crypto tokens or transactions involving crypto tokens are securities, and the right of the United States Securities and Exchange Commission to challenge transactions involving crypto tokens on any basis are expressly reserved.

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 4 of 17

(Page 4)

Debtors:

BLOCKFI INC., et al.

Case No.

22-19361 (MBK)

Caption of Order:

ORDER GRANTING WIND-DOWN DEBTORS' THIRTEENTH

OMNIBUS OBJECTION TO CLAIMS

7. Nothing contained in this Objection or any actions taken pursuant to any order granting the relief requested by this Objection is intended or should be construed as: (a) an admission as to the validity of any particular claim against the Wind-Down Debtors, (b) a waiver of the Wind-Down Debtors' rights to dispute any particular claim on any grounds, (c) a promise or requirement to pay any particular claim, (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection, (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, (f) a waiver or limitation of the Wind-Down Debtors' rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Wind-Down Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Objection are valid, and the Wind-Down Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens. If the Court grants the relief sought herein, any transfer made pursuant to the Court's Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Wind-Down Debtors' rights to subsequently dispute such claim.

8. The objection to each Disputed Claim addressed in the Objection and as set forth on Schedule 1 attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim that is the subject of the Objection and this Order. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Objection and this Order.

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Des Imaged Certificate of Notice Page 5 of 17

(Page 5)

Debtors:

BLOCKFI INC., et al.

Case No.

22-19361 (MBK)

Caption of Order:

ORDER GRANTING WIND-DOWN DEBTORS' THIRTEENTH

4

OMNIBUS OBJECTION TO CLAIMS

9. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Objection or is otherwise waived.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 6 of 17

Schedule 1

Disputed Claims

Seeks recovery for amounts for which the Debtors are not liable Late filed claim after bar date Other, see Notes for more information

ž _ 0

Wind-Down Debtors: BiockFi Inc et al. 13th Omnibus Objection

Legend: Basis for Objection

Asserted claim amount does not match Company's books and records Claims are asserted against wrong debtor or improperly assert secured or priority status

Claims fail to specify the asserted claim amount or list 'unliquidated'

BR CL S AMD

Claim amended by subsequently filed proof of claim Claimant is not identifiable as a customer or counterparty of BlockFi

Claim Amount	anga-y		Expunge	Expunge	Expunge	Expunde
Bulyiving	Surviving	Claim Amount				
	Debtor	Emily				
	Surviving	Claim No.	N/A	N/A	N/A	N/A
	Basis for	Objection	Z	Z	Z	Z
	Asserted Claim	Amount	\$3,000,000.00	\$2,661,120.00	\$10,000,000.00	\$20,000,000.00
E	Filed Debtor	Entity	BlockFi Inc.	BlockFi Inc.	BlockFi Inc.	Multiple
Filed Clai			2/5/2023	2/25/2023	3/28/2023	11/3/2023
		2				

	[g]george 1			_	_		<u></u>	
	Notes						Equity interests were were extinguished under the confirmed plan and will not receive a distribution.	
Surviving Claim Amount	Action	Expunge	Expunge	Expunde	Expunge	Expunge	Expunge	Expunge
Survīvīng (Debtor Surviving Entity Claim Amount					\$1,398,077.00		
	Debtor Entity					BlockFi Lending LLC		
	Surviving Claim No.	N/A	N/A	N/A	N/A	23916	N/A	N/A
	Basis for Objection	N.	Z	Z	Z	BR, IC, NL	NL, O	NF
	Asserted Claim Amount	\$3,000,000.00	\$2,661,120.00	\$10,000,000.00	\$20,000,000.00	\$1,395,897.94	\$12,196,558.32	\$1,000,000.00
É	Date Fled Filed Debtor	BlockFi Inc.	BlockFi Inc.	BlockFi Inc.	Multiple	Multiple	Вюскन ис.	BlockFi Inc.
Filed Claim	Date Filed	2/5/2023	2/25/2023	3/28/2023	11/3/2023	3/31/2023	3/27/2023	3/21/2023
	Proof of Claiment Name	Redacted	Redacted	Redacted	Redacted	Deferred 1031, LLC - Series 4	Rcapital BlockFi (VCV Digital Infrastructure LLC
	Proof of Claim No.	2712	8638	13426	33776	28585	13585	10516

1 Claims that did not assert Wallet as part of their proof of claim may still have Wallet balances but may be listed as "NA" to this particular claim.

² Claims that the Debtors are seeking to modify are subject to future objection.

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Description Descriptio

United States Bankruptcy Court District of New Jersey

In re: Case No. 22-19361-MBK

BlockFi Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 28, 2024:

Recipi ID Recipient Name and Address

db + BlockFi Inc., c/o M3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019-5905

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 28, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 26, 2024 at the address(es) listed below:

Name Email Address

Aaron Garber

on behalf of Creditor Kristen Vorhees agarber@wgwc-law.com

Adam S. Ravin

on behalf of Interested Party The Foreign Representatives of Three Arrows Capital Ltd. (in liquidation) adam.ravin@lw.com

Alan Stuart Maza

on behalf of Creditor Securities and Exchange Commission mazaa@sec.gov mazaa@sec.gov

Allen I Gorski

on behalf of Creditor Estate of Herman Katzenell agorski@gorskiknowlton.com

Allen I Gorski

on behalf of Creditor Nancy Fout agorski@gorskiknowlton.com

Allen Joseph Underwood, II

on behalf of Interested Party Genesis Global Holdco LLC Genesis Global Capital, LLC and Genesis Asia Pacific Pte. Ltd.

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Imaged Certificate of Notice

Entered 01/29/24 00:18:20 Page 9 of 17

Desc

District/off: 0312-3 User: admin Page 2 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

aunderwood@litedepalma.com, ajunderwood@ecf.courtdrive.com; grodriguez@litedepalma.com, ajunderwood@ecf.courtdrive.com; grodriguez@litedepalma.com, ajunderwood@ecf.courtdrive.com; grodriguez@litedepalma.com, ajunderwood.grodriguez.grodrigue

Andrew Marks

on behalf of Creditor Matthew Gordon jcardenas@dorflaw.com

Anna Pia Felix

on behalf of Creditor Yuri Mushkin afelix@lpgmlaw.com

Anthony J D'Artiglio

on behalf of Creditor Kyle Klaus ADARTIGLIO@ANSELL.LAW courtfilings@ansell.law

Barbra Rachel Parlin

on behalf of Creditor Silvergate Bank barbra.parlin@hklaw.com

elvin.ramos@hklaw.com; glenn.huzinec@hklaw.com, HAPI@HKLAW.COM; hapi@hklaw.com; jjalemany@hklaw.com hklaw.com; jjalemany@hklaw.com hklaw.com; jjalemany@hklaw.com hklaw.com; jjalemany@hklaw.com hklaw.com h

Brett S. Theisen

on behalf of Unknown Role Type Ankura Trust Company LLC btheisen@gibbonslaw.com, nmitchell@gibbonslaw.com

Bryan Russell Horton

on behalf of Interested Party Scratch Services LLC rhorton@gbkh.com

Carol L. Knowlton

on behalf of Creditor George J. Gerro cknowlton@gorskiknowlton.com

Carrie J. Boyle

on behalf of Creditor Ge Song cboyle@b-vlaw.com

tking@b-vlaw.com; lgrigley@b-vlaw.com; carrie.boyle@comcast.net; jpryor@b-vlaw.com; lgrigley@b-vlaw.com; lgrigle

Catherine B. Heitzenrater

on behalf of Creditor Chubb Companies cebeideman@duanemorris.com

Daniel Stolz

 $on\ behalf\ of\ Attorney\ Brown\ Rudnick\ LLP\ dstolz@genovaburns.com\ \ dstolz@ecf. inforuptcy.com; msousa@genovaburns.com\ \ dstolz@ecf.inforuptcy.com; msousa@genovaburns.com; msousa@genovaburns.com; msousa@genovaburns.com; msousa@genovabur$

Daniel Stolz

on behalf of Other Prof. Elementus Inc. dstolz@genovaburns.com, dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

Daniel Stolz

 $on\ behalf\ of\ Other\ Prof.\ M3\ Partners\ dstolz@genovaburns.com\ dstolz@eef.inforuptcy.com; msousa@genovaburns.com\ dstolz@eef.inforuptcy.com; msousa@geno$

Daniel Stolz

on behalf of Creditor Committee Official Committee of Unsecured Creditors dstolz@genovaburns.com

dstolz@ecf. inforuptcy.com; msousa@genovaburns.com

Daniel Stolz

on behalf of Attorney Genova Burns LLC dstolz@genovaburns.com dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

Daniel Stolz

on behalf of Other Prof. Plan Administrator On Behalf of the Post-Confirmation Debtor dstolz@genovaburns.com,

dstolz@ecf. inforuptcy.com; msousa@genovaburns.com

Daniel Stolz

on behalf of Creditor Committee Official Committee Of Unsecured Creditors dstolz@genovaburns.com

dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

Daniel Stolz

on behalf of Other Prof. Plan Administrator on Behalf of Post-Confirmation Debtor dstolz@genovaburns.com,

dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

Daniel Stolz

on behalf of Plaintiff Official Committee Of Unsecured Creditors dstolz@genovaburns.com

dstolz@ecf. inforuptcy.com; msousa@genovaburns.com

Daniel Thornburgh

on behalf of Creditor Stanley Dunavant dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor John Paul Zable dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Van Tu dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Montgomery Glover dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Rachel De Heras dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Sydney Hamilton dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Eric Masden dthornburgh@awkolaw.com

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 10 of 17

District/off: 0312-3 User: admin Page 3 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

Daniel Thornburgh

on behalf of Creditor Sean Schilder dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Michael Camal dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Randall Bacon dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Matthew Derwinski dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Daniel Schroeder dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Zachary Michaels dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Angel Rodriguez dthornburgh@awkolaw.com\\

Daniel Thornburgh

on behalf of Creditor Noah Powell dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Fausto Castillo dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Carlos Rodriguez dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Robert Mulack dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Bryan Dahl dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Dyson Pullins dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Ross Furman dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Oscar Gonzalez dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Deborah McWilliams dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Robert Prendimano dthornburgh@awkolaw.com

Daniel Thornburgh

on behalf of Creditor Bobby Strickland dthornburgh@awkolaw.com

Daniel E. Straffi

on behalf of Creditor Michiel Hemminga bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Clayton Bargsten bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Daniel Gusovsky bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Andrew Martinez bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Kole Kottmeier bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Ashton Rincon bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

on behalf of Creditor Joseph Borremans bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 11 of 17

District/off: 0312-3 User: admin Page 4 of 10

Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

on behalf of Creditor Martin Mikolajczyk bkclient@straffilaw.com g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Damon Andersson bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Steven Lee bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Matthew Hoselton bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Mitchell Eglar bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor William Warburton bkclient@straffilaw.com

g25938@notify.cincompass.com; jrdanielsb124806@notify.best case.com

Daniel E. Straffi
on behalf of Creditor Brendan Pena bkclient@straffilaw.com

g25938@notify.cincompass.com; jrdaniels b124806@notify.best case.com

Daniel E. Straffi
on behalf of Creditor Alberto Olivo bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

on behalf of Creditor Bruce Gilling bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Wayne Akey bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Scott Aufenanger bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

Daniel E. Straffi
on behalf of Creditor Ellison Bak bkclient@straffilaw.com

g25938@notify.cincompass.com;jrdanielsb124806@notify.bestcase.com

David E. Sklar

Daniel E. Straffi

on behalf of Creditor Zachary Lee Prince desklar@pbnlaw.com

mpder matis@pbnlaw.com; jimoconnor@pbnlaw.com; jimoconnor@pbnlaw.com

David E. Sklar

on behalf of Creditor Flori Marquez desklar@pbnlaw.com

 $mpder matis@pbnlaw.com;pnba\^lala@pbnlaw.\^com;jmoconnor@pbnlaw.com\\$

David J. Adler

 $on \ behalf \ of \ Creditor \ Committee \ Official \ Committee \ of \ Unsecured \ Creditors \ DAdler@McCarter.com$

David J. Adler

David J. Adler

on behalf of Creditor Committee McCarter & English LLP DAdler @McCarter.com

on behalf of Attorney McCarter & English DAdler@McCarter.com

Deborah Kovsky Apap

on behalf of Interested Party Ad Hoc Committee of Wallet Account Holders deborah.kovsky@troutman.com

Donald W Clarke

 $on\ behalf\ of\ Attorney\ Genova\ Burns\ LLC\ dclarke@genovaburns.com\ dclarke@ecf. inforuptcy.com; dclarke@ecfalerts.com\ dclarke@ecfa$

Donald W Clarke

on behalf of Plaintiff Official Committee Of Unsecured Creditors dclarke@genovaburns.com

dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Donald W Clarke

 $on \ behalf of \ Attorney \ Haynes \ and \ Boone \ LLP \ dclarke@genovaburns.com \ dclarke@ecf. inforuptcy.com; dclarke@ecfalerts.com \ dclarke@ecfa$

Donald W Clarke

on behalf of Attorney Brown Rudnick LLP dclarke@genovaburns.com dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Donald W Clarke

on behalf of Creditor Committee Official Committee of Unsecured Creditors dclarke@genovaburns.com

dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 12 of 17

District/off: 0312-3 User: admin Page 5 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

Donald W Clarke

Douglas J. McGill

Elisabeth Bruce

Felice R. Yudkin

Jack Shrum

Jeffrey M. Traurig

on behalf of Creditor Committee Official Committee Of Unsecured Creditors dclarke@genovaburns.com

dclarke@ecf.inforuptcy.com; dclarke@ecfalerts.com

Donald W Clarke
on behalf of Other Prof. Plan Administrator on Behalf of Post-Confirmation Debtor dclarke@genovaburns.com,

dclarke@ecf.inforuptcy.com; dclarke@ecfalerts.com

Donald W Clarke
on behalf of Other Prof. Elementus Inc. dclarke@genovaburns.com, dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Donald W Clarke
on behalf of Other Prof. M3 Partners dclarke@genovaburns.com_dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Donald W Clarke

on behalf of Other Prof. Plan Administrator On Behalf of the Post-Confirmation Debtor dclarke@genovaburns.com, dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

detaike@eci.morupicy.com,detaike@eciaieris.com

on behalf of Creditor Ad Hoc Committee of Collaterized Loan Account Holders dmcgill@webbermcgill.com

Douglas J. McGill on behalf of Creditor Gary Ford dmcgill@webbermcgill.com

Douglas T Tabachnik
on behalf of Defendant Primeblock Operations LLC dtabachnik@dttlaw.com rdalba@dttlaw.com

1

on behalf of Interested Party Internal Revenue Service elisabeth.m.bruce@usdoj.govari.d.kunofsky@usdoj.gov;eastern.taxcivil@usdoj.gov

, and a second of the second o

on behalf of Debtor BlockFi Inc. fyudkin@coleschotz.com fpisano@coleschotz.com

Frank F. Velocci on behalf of Interested Party Bermuda Joint Provisional Liquidators of BlockFi International Ltd.

frank.velocci@faegredrinker.com cathy.greer@faegredrinker.com

Gaston P. Loomis, II

on behalf of Creditor New Jersey Bureau of Securities gloomis@mdmc-law.com scarney@mdmc-law.com

Gregory S. Kinoian
on behalf of Creditor Committee Official Committee of Unsecured Creditors gkinoian@genovaburns.com

Gregory S. Kinoian
on behalf of Creditor Committee Official Committee Of Unsecured Creditors gkinoian@genovaburns.com

Gregory S. Kinoian

on behalf of Plaintiff Official Committee Of Unsecured Creditors gkinoian@genovaburns.com

on behalf of Creditor John M. Von Pischke jshrum@jshrumlaw.com

James C Vandermark
on behalf of Creditor Slack Technologies Inc. vandermarkj@whiteandwilliams.com,

vandermark.jamesr106165@notify.bestcase.com

James C Vandermark
on behalf of Creditor Salesforce Inc. vandermarkj@whiteandwilliams.com, vandermark.jamesr106165@notify.bestcase.com

James L Bromley
on behalf of Interested Party FTX Trading Ltd and Affiliated Debtors bromleyj@sullcrom.com

Jason D. Angelo
on behalf of Creditor Bryant F. Foulger JAngelo@reedsmith.com sshidner@mdmc-law.com;smullen@mdmc-law.com

Jason M. Avellino
on behalf of Creditor Undisclosed Creditors javellino@gelaw.com

7661309420@filings.docketbird.com;gnovod@gelaw.com;cnevers@gelaw.com

Jeffrey Bernstein
on behalf of Creditor New Jersey Bureau of Securities jbernstein@mdmc-law.com

Jeffrey M. Sponder
on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

on behalf of C.S. Trustee C.S. Trustee Jeffrey in sponder & usuoj.gov

on behalf of Examiner Elise S. Frejka jtraurig@trauriglaw.com

Jeffrey M. Traurig
on behalf of Attorney Traurig Law LLC jtraurig@trauriglaw.com

Jessica Cole

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 13 of 17

District/off: 0312-3 User: admin Page 6 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

on behalf of Defendant United States of America jessica.cole@usdoj.gov

Jessica Cole

on behalf of Interested Party United States of America jessica.cole@usdoj.gov

Joao Ferreira Magalhaes

on behalf of Creditor John William Van Tubergen Jr. jmagalhaes@connellfoley.com

John Piskora

on behalf of Creditor Deferred 1031 LLC jpiskora@loeb.com nydocket@loeb.com,dbesikof@loeb.com

John Piskora

on behalf of Creditor Deferred 1031 Series 4 LLC jpiskora@loeb.com nydocket@loeb.com,dbesikof@loeb.com

John C. Goodchild

on behalf of Defendant Emergent Fidelity Technologies Ltd. john.goodchild@morganlewis.com

John C. Goodchild

 $on\ behalf\ of\ Interested\ Party\ Emergent\ Fidelity\ Technologies\ Ltd\ john.goodchild@morganlewis.com$

John C. Goodchild

 $on\ behalf\ of\ Creditor\ Emergent\ Fidelity\ Technologies\ Ltd.\ john.goodchild@morganlewis.com$

John C. Kilgannon

 $on \ behalf \ of \ Interested \ Party \ Towards \ Equilibrium \ \ LLC \ john. kilgann on @stevenslee.com$

John C. Kilgannon

on behalf of Creditor Equi Real Estate Fund LP john.kilgannon@stevenslee.com

John C. Kilgannon

on behalf of Creditor Equi Growth Fund LP john.kilgannon@stevenslee.com

John C. Kilgannon

on behalf of Creditor Equi Balanced Fund LP john.kilgannon@stevenslee.com

John D. Giampolo

on behalf of Interested Party Paperless Inc. d/b/a Paperless Post jgiampolo@rosenbergestis.com

John W. Weiss

on behalf of Interested Party The Foreign Representatives of Three Arrows Capital Ltd. (in liquidation)

jweiss@pashmanstein.com

Joseph M. Shapiro

on behalf of Creditor John A. Javes jshapiro@middlebrooksshapiro.com

Joseph M. Shapiro

on behalf of Creditor Wilson Cotrim jshapiro@middlebrooksshapiro.com

Joshua S. Bauchner

on behalf of Creditor Kyle Klaus jbauchner@mblawfirm.com courtfilings@ansellgrimm.com;ajd@ansellgrimm.com

Kaitlin R. Walsh

on behalf of Defendant ED&F Man Capital Markets Inc. krwalsh@mintz.com, docketing@mintz.com

Kaitlin R. Walsh

on behalf of Creditor Marex Capital Markets Inc. krwalsh@mintz.com docketing@mintz.com

Kaitlin R. Walsh

on behalf of Defendant Marex Capital Markets Inc. f/k/a ED&F Man Capital Markets Inc. krwalsh@mintz.com,

docketing@mintz.com

Kenneth Aulet

on behalf of Creditor Committee Official Committee of Unsecured Creditors hcohen@brownrudnick.com

Kristin Mayhew

on behalf of Creditor State of Connecticut Department of Banking kmayhew@pullcom.com, rmccoy@pullcom.com

Kurt F. Gwynne

on behalf of Interested Party The Ad Hoc Group of Actual Wallet Holders kgwynne@reedsmith.com

Kurt F. Gwynne

on behalf of Creditor Bryant F. Foulger kgwynne@reedsmith.com

Kurt F. Gwynne

on behalf of Interested Party Ad Hoc Group of Actual Wallet Holders kgwynne@reedsmith.com

Kurt F. Gwynne

on behalf of Creditor The Ad Hoc Group of Actual Wallet Holders kgwynne@reedsmith.com

Kyle McEvilly

on behalf of Unknown Role Type Ankura Trust Company LLC kmcevilly@gibbonslaw.com

Lauren Bielskie

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 14 of 17

District/off: 0312-3 User: admin Page 7 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Lisa Faucher

lfaucher@cherokeeacq.com

Mary E Putnick

on behalf of Creditor Shaoky Taraman marybeth@putnicklegal.com hpenrose@awkolaw.com

Mary E Putnick

on behalf of Creditor Noah Powell marybeth@putnicklegal.com hpenrose@awkolaw.com

Meredith Mitnick

on behalf of Creditor Deserve Inc. mmitnick@goodwinlaw.com

Michael Anthony Guerra

on behalf of Interested Party Cipher Mining Technologies Inc. maguerra@venable.com NYBankruptcyDocketing@venable.com

Michael Anthony Guerra

on behalf of Interested Party Cipher Mining Inc. maguerra@venable.com NYBankruptcyDocketing@venable.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Services Inc. msirota@coleschotz.com,

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Defendant BlockFi Services Inc. msirota@coleschotz.com,

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Debtor BlockFi Ventures LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; delehanty@coleschotz.com; delehanty@coleschot

.com

Michael D. Sirota

on behalf of Defendant BlockFi Wallet LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; and the coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; lmorton@coleschotz.com; lmorton@colesch

.com

Michael D. Sirota

on behalf of Debtor BlockFi Wallet LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi Inc. msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi Trading LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Debtor BlockFi Services Inc. msirota@coleschotz.com,

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Debtor BlockFi Inc. msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

.com

Michael D. Sirota

on behalf of Defendant BlockFi Lending LLC msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Lending LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi Lending II LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi Ventures LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 15 of 17

District/off: 0312-3 User: admin Page 8 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Trading LLC msirota@coleschotz.com,

fpis ano@coleschotz.com; stallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; delehanty@coleschotz.com; delehanty@coleschot

.com

Michael D. Sirota

on behalf of Debtor BlockFi Investment Products LLC msirota@coleschotz.com

fpisano@coleschotz.com;sallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Inc. msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Debtor BlockFi Trading LLC msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Attorney Cole Schotz P.C. msirota@coleschotz.com

fpis ano@coleschotz.com; stallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi International Ltd. msirota@coleschotz.com

fpis ano@coleschotz.com; stallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi International Ltd. msirota@coleschotz.com

fpis ano@coleschotz.com; stallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; delehanty@coleschotz.com; delehanty@coleschot

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Investment Products LLC msirota@coleschotz.com

fpis ano@coleschotz.com; stallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; and the properties of the p

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Wallet LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; delehanty@coleschotz.com; delehanty@colesc

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Ventures LLC msirota@coleschotz.com

fpis ano@coleschotz.com; snallie@coleschotz.com; lmort on@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Defendant BlockFi Investment Products LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Plaintiff BlockFi Lending II LLC msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Debtor BlockFi Lending II LLC msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com;

.com

Michael D. Sirota

on behalf of Debtor BlockFi Lending LLC msirota@coleschotz.com

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz

.com

Michael D. Sirota

on behalf of Debtor BlockFi International Ltd. msirota@coleschotz.com

fpis ano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com; ddelehanty@coleschotz.com;

.com

Michael S. Etkin

on behalf of Interested Party Proposed Lead Plaintiff in Securities Class Action metkin@lowenstein.com

Michael S. Etkin

on behalf of Interested Party Cameron Wyatt metkin@lowenstein.com

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 16 of 17

District/off: 0312-3 User: admin Page 9 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

Nicole A. Leonard

on behalf of Creditor New Jersey Bureau of Securities nleonard@mdmc-law.com gbressler@mdmc-law.com;dprimack@mdmc-law.com;sshidner@mdmc-law.com

Paul J. Winterhalter

on behalf of Creditor Moneeb Waseem pwinterhalter@offitkurman.com cballasy@offitkurman.com

Peter Y. Lee

on behalf of Creditor Renard Ihlenfeld peter.lee@leeadvocates.com

Richard Kanowitz

on behalf of Plaintiff BlockFi International Ltd. richard.kanowitz@haynesboone.com

Richard Kanowitz

on behalf of Plaintiff BlockFi Lending LLC richard.kanowitz@haynesboone.com

Richard Kanowitz

on behalf of Debtor BlockFi Inc. richard.kanowitz@haynesboone.com

Richard Kanowitz

on behalf of Plaintiff Block Fi Inc. richard.kanowitz@haynesboone.com

Richard G. Placey

on behalf of Stockholder Samuel L. Bankman-Fried rplacey@mmwr.com

plorenz@mmwr.com; pat-lorenz-montgomery-mccracken-walker-rhoads-llp-7123@ecf.pacerpro.com

Robert Malone

 $on \ behalf of \ Unknown \ Role \ Type \ Ankura \ Trust \ Company \ \ LLC \ rmalone@gibbonslaw.com, nmitchell@gibbonslaw.com, nmitchell@gibbonslaw$

Robert M. Schechter

on behalf of Creditor Flori Marquez rmschechter@pbnlaw.com

mpder matis@pbnlaw.com;pnbalala@pbnlaw.com;jmoconnor@pbnlaw.com

Robert M. Schechter

on behalf of Creditor Zachary Lee Prince rmschechter@pbnlaw.com mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;jmoconnor@pbnlaw.com

Sam Della Fera, Jr

on behalf of Defendant Vrai Nom Investment Limited sdellafera@csglaw.com

Sam Della Fera, Jr

on behalf of Creditor Vrai Nom Investment Limited sdellafera@csglaw.com

Scott Fleischer

on behalf of Creditor Rui Pedro Vaz dos Santos Teixeira sfleischer@barclaydamon.com

Sean James Mack

on behalf of Defendant Digistar Norway AS smack@pashmanstein.com smack@pashmanstein.com;Jpadilla@pashmanstein.com

Sean James Mack

on behalf of Defendant Nessim-Sariel Gaon smack@pashmanstein.com smack@pashmanstein.com;Jpadilla@pashmanstein.com

Sean James Mack

on behalf of Defendant Fiorenzo Manganiello smack@pashmanstein.com

smack@pashman stein.com; Jpadilla@pashman stein.com

Seth Brandon Shapiro

on behalf of Interested Party United States of America seth.shapiro@usdoj.gov

Seth Brandon Shapiro

on behalf of Defendant United States of America seth.shapiro@usdoj.gov

Steven R. Wirth

on behalf of Creditor John Lymn steven.wirth@akerman.com caren.collier@akerman.com;Jennifer.meehan@akerman.com

Sydney Schubert

on behalf of Attorney Genova Burns LLC sschubert@genovaburns.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

Virginia T. Shea

on behalf of Creditor New Jersey Bureau of Securities vshea@mdmc-law.com gbressler@mdmc-law.com

Warren A. Usatine

on behalf of Debtor BlockFi Inc. $wusatine@coleschotz.com \\ fpisano@coleschotz.com$

Warren J. Martin, Jr.

on behalf of Creditor Flori Marquez wjmartin@pbnlaw.com

mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

Warren J. Martin, Jr.

on behalf of Creditor Zachary Lee Prince wjmartin@pbnlaw.com

Case 22-19361-MBK Doc 2094 Filed 01/28/24 Entered 01/29/24 00:18:20 Desc Imaged Certificate of Notice Page 17 of 17

District/off: 0312-3 User: admin Page 10 of 10
Date Rcvd: Jan 26, 2024 Form ID: pdf903 Total Noticed: 1

mpder matis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com;pnbalala@pbnlaw.com;pnbala.gom;pnbala@pbnlaw.com;pnbala.gom;pnbala.gom;pnbala.go

Wendy M Simkulak

on behalf of Creditor Chubb Companies wmsimkulak@duanemorris.com

TOTAL: 195